**THE CHALLENGE**

Historical data maintained in spreadsheets or legacy systems costs your team unnecessary time and effort to compile data for time series or point-in-time analysis.

**THE SOLUTION**

Black Mountain gives you a robust data extraction, transformation, and loading (ETL) tool, providing a powerful data warehouse for time-series and point-in-time reports with data mart capabilities for golden-source data management.

**PRODUCT FEATURES**

- Consolidates holdings, security master, and transactional data into a single repository, enabling flexible time-series and point-in-time reporting
- Centralizes third-party feeds in their native state from any number of systems, enabling single-source, enterprise-wide reporting
- Provides fully customizable solution, allowing base entities to be extended and additional storage structures to be created to meet each customer’s specific needs
- Rule-based data mapping allows the creation of golden-source records based on multiple, often conflicting, sources
- Augments automated feeds with rule-based alerts for data gaps or other anomalies
- Stores data with enough granularity to allow for flexible time-series and point-in-time reporting
- Replaces Excel and email processes with a robust solution
- Orchestrates and manages processes that involve multiple systems and individuals
- Defines rules to limit manual intervention and alert managers when intervention is needed
BLACK MOUNTAIN IS A SOFTWARE COMPANY that develops innovative, highly configurable solutions for global asset managers in the areas of data aggregation, process management, and business reporting. Our suite of best-practice solutions includes:

- Portfolio Management
- Trade Order Management
- Compliance
- Research Management
- Private Debt
- Performance Attribution
- Data Warehouse
- Enterprise Data Management (EDM)
- Investment Accounting
- Asset Servicing

Our platform eliminates the boundaries between systems, information, and people, allowing employees to focus on high-value activities that drive investment performance.

OUR CLIENTS

We work with many of the world’s leading investment managers, credit funds, hedge funds, private equity, direct lenders and banks who use our platform to manage all varieties of fixed income, alternatives, and equities including tradable loans, derivatives, real estate/mortgages, municipal finance, and FX/currencies. The list below is a representative client list.

- Alcentra
- Ally
- Antares Capital
- Apollo
- Ares
- Bain Capital Credit
- Barings
- Blackstone GSO
- Cambridge Associates
- Capital Four
- The Carlyle Group
- Eaton Vance
- Franklin Templeton
- Golub Capital
- Hamilton Lane
- Highbridge
- ICG
- Invesco
- Jefferies
- KKR
- Orchard Global
- TIAA
- TPG

ABOUT
BLACK MOUNTAIN

FOUNDED
2007

CLIENTS
95+

EMPLOYEES
175+

OFFICES
San Diego
New York
London
Houston

SCHEDULE A DEMO TODAY
858-866-8989 / +44 (0) 203 540 8660
SALES@BLKMTN.COM
BLACKMOUNTAINSYSTEMS.COM